



Thursday, November 21, 2019
Sheriff's Office Retirement Plan (SORP) Board Agenda

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

Sheriff's Office Retirement Plan (SORP) Board of Trustees Meeting
Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD
Time: 1:00 pm

1. CALL TO ORDER

A. Call to Order (R. Bridgett)

2. ROLL CALL

- A. Approval of the November 21, 2019 Meeting Agenda (R. Bridgett)
- B. Approval of the October 17, 2019 SORP Meeting Minutes (R. Bridgett)

3. OLD BUSINESS

- A. Morgan Stanley 3rd Quarter 2019 Review (J. Seibel)
- B. Morgan Stanley - Investment Policy Statement (J. Seibel)
- C. Consolidated Investment Manager RFP Update (C. Pratson)
- D. SORP Plan Amendment Update (C. Pratson)
- E. Bolton On-Line Portal Survey (S. Moses)

4. NEW BUSINESS

- A. Wells Fargo Presentation (C. Dixon)
- B. Board Member Request (J. Walters)

5. COMMITTEE REPORTS

A. Administrator's Report

6. PUBLIC COMMENTS

A. Public Comments

7. ADJOURN

A. Adjourn

Appropriate accommodations for individuals with special needs will be provided upon request. In order to meet these requirements, we respectfully ask for one week's prior notice. Please contact Karen Gates at 301-475-4200, Ext. 71104. Proceedings are televised live and/or recorded for later broadcast on television. All content of these proceedings is subject to disclosure under the Maryland Public Information Act. Photographic and electronic audio

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